



Press Release

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Contact: Steve Leer
317-863-7664
Steve.Leer@jdrsolutions.com

JDR Solutions meets national accounting group’s compliance standards

INDIANAPOLIS – JDR Solutions Inc. complies with the American Institute of Certified Public Accountants’ Service Organization Control 1 and 2 standards for financial and operational integrity, following an annual company audit.

Those conclusions are found in JDR’s 2016 SOC 1 and 2 reports. The reports cover the period Oct. 1, 2015 to Sept. 30, 2016, and mark the 10th consecutive year JDR has been designated AICPA SOC-compliant.

“We’re pleased to once again meet the AICPA standards for operational accountability and compliance,” said John Schaffner, JDR’s President. “We are committed to doing business the right way, and these reports reflect that commitment.”



SOC Reports® evaluate the internal controls of services provided by organizations and businesses. The reports are a valuable tool for building trust between SOC-compliant service providers and their clients and prospective customers.

The JDR SOC audit was conducted by Crowe Horwath LLP, a national accounting firm and AICPA member.

The SOC 1 report addressed the design and operating effectiveness of JDR’s lease/loan portfolio administration operational procedures. Those practices were found to

be “suitably designed to provide reasonable assurance that the control objectives would be achieved.” The SOC 2 report, which covered security controls, said JDR’s systems were “suitably designed” to meet “applicable trust services criteria.”

JDR’s SOC reports are available for public inspection. Contact the company for more information.

JDR Solutions provides front-end and back-office portfolio management services and consulting to the equipment leasing industry. Services include customized business process outsourcing, software as a service and custom web portal development. JDR partners with International Decision Systems of Minneapolis to provide InfoLease® and Rapport®, the equipment leasing industry’s foremost management software.

Founded in 2001, JDR employs 23 full-time staff and part-time contract workers at its Indianapolis headquarters and Toronto, Ontario, field office.

NOTE TO MEDIA: To interview John Schaffner, contact Steve Leer, JDR’s Director of Marketing and Business Development, at 317-863-7664, or Steve.Leer@jdrsolutions.com.

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